

Julie Patel Foundation

**c/o Dr. Ameen Patel and members of the
Julie Patel Foundation**

2023-2024 Impact Report

Julie Patel Foundation Award for Medical Students



**TEMERTY FACULTY OF MEDICINE
UNIVERSITY OF TORONTO**

**DEFY
GRAVITY**

Message from the Dean

I am delighted to share the enclosed report on behalf of the University of Toronto's Temerty Faculty of Medicine that details the impact your philanthropic support is having on our work advancing health research, education and care.

On July 1st, I had the great honour of becoming Temerty Medicine's new dean. While I am new to this leadership position, I am certainly no stranger to our renowned Faculty. A native Torontonians and proud U of T alumna, I am an active clinician-scientist, professor and paediatric nephrologist and previously served as Temerty Medicine's vice-dean, strategy and operations and co-chair of the Faculty's finance committee.

These experiences have provided me with a unique perspective on Temerty Medicine's significant impact and vast reach, as well as on the catalyzing role philanthropy plays in our community's work. At every stage of my time at Temerty Medicine -- first as a student, then as a faculty member and now as an academic leader -- I have witnessed the difference donors like you make. Your support and trust mean so much to us, and have tremendous impact on our efforts advancing health and health care.

As you read through the enclosed report, I hope it brings you great pride to know that your support of Temerty Medicine is -- ultimately -- contributing to better health outcomes for individuals and communities across Canada and around the world.

Thank you, once again, for your generous support.

Sincerely,



Lisa Robinson

Dean, Temerty Faculty of Medicine
Vice Provost, Relations with Health Care Institutions,
University of Toronto

2023-2024 Impact Report Julie Patel Foundation Award for Medical Students

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MD Student,
Temerty Faculty of Medicine,
University of Toronto

Dear Dr. Patel and members of the Julie Patel Foundation,

I want to express my sincerest gratitude for receiving this award. I am currently a second year Temerty Medicine student. U of T's commitment to equity, diversity, and inclusion made me realize this was an environment I could thrive in as a XXX Woman because pieces of myself would no longer have to take a back seat in certain spaces. By surrounding myself with like-minded individuals with shared lived experiences, I've been able to advocate for marginalized groups and works towards systemic change. Receiving this award validates my experiences as a double minority and motivates me to become the Physician Leader and Advocate my community needs.

Growing up, I was instilled with the values of hard work. Ever since my parents stepped foot in this country, they never knew a life outside of work, initially each working two jobs to build a life for our family of five. Education was always a privilege that my parents emphasized, since it would open doors for me to pursue my passions.

I don't come from a family of healthcare professionals. Rather I am an outsider to medicine, a second generation immigrant, first-generation University grad. My current financial situation presents a barrier for me, which makes it difficult to finance my studies on my own. Receiving this award has relieved a lot of that financial burden and helped me focus on my medical education and passions - advocating for marginalized groups and making an impact in my community, be it through conducting research within immigrant populations, advocating for anti-black racism in academic hospitals, or through co-founding a two-tiered longitudinal mentorship program for equity deserving learners.

Medicine is so versatile; I hope to make a difference at the individual, community and international level. We cannot forget about those who lack access or need our support, but we must also invest in our communities, whether that is through building housing, hospitals or places of gatherings. Thank you again for supporting my dreams of becoming a Physician Leader and Advocate.

Sincerely,
XXX

Julie Patel Foundation Award for Medical Students

Established 2021

Awarded to a MD student demonstrating financial need, with preference given to a self-identified Black student.

Endowment Report

For the year ending April 30, 2024

Endowment Account	Book Value	Market Value
Opening Balance	\$100,000.00	\$95,449.32
Donations	\$0.00	
Closing Balance	\$100,000.00	\$102,832.72

Expendable Account	
Opening Balance	\$3,427.87
Endowment Allocation for Spending (Net)	\$3,345.31
Disbursements	(\$3,427.00)
Closing Balance	\$3,346.18

Historical Balances

Endowment Account	Book Value	Market Value
Closing Balance at Apr 30, 2022	\$100,000.00	\$94,803.23
Closing Balance at Apr 30, 2021	\$0.00	\$0.00

For more information on the University of Toronto's endowment performance and investment approach, please visit our website at: <https://uoft.me/endowment>.

Fund 308319

Understanding your Endowment Report

Your endowment report states the balance of your fund at the beginning and the end of the university's fiscal year (ending on April 30), and a summary of transactions that took place during the fiscal year. This glossary provides definitions of key terms that will help you to interpret the endowment report. If you have any questions about your report, please reach out to donor.reports@utoronto.ca.

Donations:

Contributions to the endowment received during the reporting year.

Endowment Allocation for Spending (Net):

The amount distributed from the endowment account during the reporting year and made available for spending, net of applicable advancement investment fees.

Disbursements:

Total expenditures from the fund during the reporting year toward the endowment's designated purpose.

Book Value:



The nominal amount of dollars contributed to an endowed account recorded at the time of contribution(s).

Market Value:

The cumulative contributions to the endowment plus any reinvested returns, net of fees and annual allocations for spending.

Historical Balances:

The book value and market value of your endowment in the previous two and three years, respectively. Closing balances for the immediately prior year are reported above as the opening balances of the endowment account during the reporting year.

Lorem Ipsum Fund

Established 1995
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Endowment Report

For the year ending April 30, 2022

Endowment Account	Book Value	Market Value
Opening Balance	\$1,089,656.86	\$2,103,916.91
Donations	\$0.00	
Closing Balance	\$1,089,656.86	\$2,063,677.85

Expendable Account	
Opening Balance	\$69,835.23
Endowment Allocation for Spending	\$73,133.52
Disbursements	\$69,835.23
Closing Balance	\$130,468.75

Historical Balances

Endowment Account	Book Value	Market Value
Closing Balance at April 30, 2021	\$1,089,656.86	\$1,748,484.89
Closing Balance at April 30, 2020	\$1,089,656.86	\$1,843,652.22

Fund 000000 Page 1 of 1

About the Temerty Faculty of Medicine

When you give to the Temerty Faculty of Medicine, you help advance vital health research and education — contributing to better health outcomes for patients and communities everywhere.

Temerty Medicine stands among the top faculties of medicine in the world — ranking third for publications in the 50 highest impact journals in medicine and fourth by *U.S. News and Global Report* for clinical medicine. Leveraging our role at the heart of the Toronto Academic Health Science Network (TAHSN) — a network of 14 affiliated teaching hospitals and research institutes — our more than 8,000 learners and thousands of clinical and research faculty members span the fundamental health sciences, clinical medicine, rehabilitation sciences, translational research and health systems. Together, with our more than 63,000 alumni based around the world, they form a premier network of medical and healthcare talent with a global reach and impact.

Given these unique strengths, the University of Toronto consistently ranks among the world's top five institutions for clinical and health studies in the world. For example, in 2023, U of T was ranked as the second most prolific health science research institute in the world by the prestigious journal, *Nature*. No other university in Canada — and few in the world — matches our capacity to advance life-saving health care on a global scale.

Temerty Medicine is proud to join the University of Toronto in harnessing the enormous potential of our faculty, staff, alumni and supporters to solve the most complex challenges facing the world today. With support for U of T's historic **Defy Gravity Campaign**, we will advance inclusive excellence and bring together people from every background to create a healthier, more sustainable and equitable world.

About the cover art



Connection by Candice Richardson uses watercolour to explore the art of medicine, literally and figuratively. This image is a colorful depiction of a neuron – a nerve cell that transmits messages throughout the brain and body. Having previously obtained a Master of Public Health and an HBS in Mental Health from the University of Toronto, Candice is looking forward to graduating from Temerty Medicine's MD Program in the spring of 2025. She is also a card maker, calligrapher, and small business owner – running "Candoodle", a blog and calligraphy service.